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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

INTERNATIONAL FOREIGN EXCHANGE  
CONCEPTS HOLDINGS, INC., et al.,

Debtors.

Chapter 11

Case No. 13-13379 (REG)

Jointly Administered

**AGENDA FOR DECEMBER 18, 2014 HEARING**

**Time and Date of Hearing:** December 18, 2014 at 9:45 a.m. (EST)

**Location of Hearing:** Honorable Robert E. Gerber, United States Bankruptcy Judge  
United States Bankruptcy Court for the Southern District of New York  
One Bowling Green, Courtroom 523  
New York, New York 10004

**Copies of Pleadings:** Copies of the pleadings may be obtained: (i) upon written request to the Debtors' proposed counsel of record listed above; (ii) at the website of the Debtors' claims and noticing agent, Logan & Company, Inc. ([www.loganandco.com](http://www.loganandco.com)); (iii) via email to the Debtors' proposed claims and noticing agent at [fxc@loganandco.com](mailto:fxc@loganandco.com); and/or (iv) through the webpage for the Bankruptcy Court ([www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) (access via this link requires registration with Pacer Service Center at [www.pacer.gov](http://www.pacer.gov)).

**I. MATTERS GOING FORWARD**

1. Debtors' Motion for Entry of Order (I) Approving Disclosure Statement; (II) Approving Solicitation and Notice Materials; (III) Establishing Solicitation and Voting Procedures ; (IV) Scheduling a Confirmation Hearing; and (V) Establishing Notice and Objection Procedures [Docket No. 329].

**Status: This matter will be going forward.**

**II. MATTERS NOT GOING FORWARD**

1. Debtors' First Omnibus Objection to Claims (Late-Filed Claims) [Docket No. 332].

**Status: A Certificate of No Objection has been filed and the hearing on this matter will not be going forward.**

2. Debtors' Second Omnibus Objection to Claims (Satisfied Claims) [Docket No. 333].

**Related Documents:**

Response of American Express Travel Related Services Company, Inc. to Debtors' Second Omnibus Objection to Claims, Claim Number 13 and Scheduled Claim [Docket No. 374].

**Status: The American Express response has been consensually resolved, and a Certificate of No Objection has been filed. The hearing on this matter will not be going forward.**

3. Debtors' Third Omnibus Objection to Claims (Wrong Debtor Claims) [Docket No. 334].

**Status: A Certificate of No Objection has been filed and the hearing on this matter will not be going forward.**

4. Debtors' Fourth Omnibus Objection to Claims (Books & Records) [Docket No. 335].

**Status: A Certificate of No Objection has been filed and the hearing on this matter will not be going forward.**

5. Debtors' Motion for Entry of an Order Pursuant to Bankruptcy Rule 9019 Approving Settlement Between the Debtors and MarketFactory, Inc. [Docket No. 370].

**Status: A Certificate of No Objection has been filed and the hearing on this matter will not be going forward.**

Dated: December 17, 2014  
Stamford, Connecticut

By: /s/ Henry P. Baer, Jr.  
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